

# **2004**

## **Final Prospectus Filed**

**September 29, 2004**

PICorp Capital Ltd. filed its Final Prospectus on September 28, 2004, available for viewing at [www.sedar.com](http://www.sedar.com). The transaction with Aeroquest Limited is expected to close on 19 October, 2004, at which time PICorp Capital Ltd.'s name will be changed to Aeroquest International Limited. Aeroquest International Limited will own 100% of Aeroquest Limited.